

KEY INDICATORS REPORT

Aldersly

Chief Executive Officer Signature

Please attach an explanatory memo that summarizes significant trends or variances in the key operational indicators.

						Forecast					Preferred Trend Indicator
						2025	2026	2027	2028	2029	
OPERATIONAL STATISTICS											
1. Average Annual Occupancy by Site (%)	87.78%	79.05%	73.59%	81.99%	74.96%	79.35%	79.35%	81.52%	83.70%	84.78%	N/A
MARGIN (PROFITABILITY) INDICATORS											
2. Net Operating Margin (%)	-14.88%	-26.26%	-17.68%	-41.25%	-40.81%	-24.24%	-22.49%	-20.76%	-19.05%	-17.37%	↑
3. Net Operating Margin - Adjusted (%)	-3.76%	-45.77%	-6.17%	0.54%	-41.74%	-14.60%	-13.07%	-11.55%	-10.05%	-8.58%	↑
LIQUIDITY INDICATORS											
4. Unrestricted Cash and Investments (\$000)	\$24,377	\$20,807	\$13,602	\$14,365	\$17,450	\$16,323	\$15,265	\$14,283	\$13,387	\$13,387	↑
5. Days Cash on Hand (Unrestricted)	950	874	603	587	685	673	608	550	498	452	↑
CAPITAL STRUCTURE INDICATORS											
6. Deferred Revenue from Entrance Fees (\$000)	\$5,585	\$5,084	\$4,960	\$4,418	\$3,095	\$3,694	\$4,317	\$4,964	\$5,638	\$6,339	N/A
7. Net Annual E/F proceeds (\$000)	\$875	-\$921	\$759	\$2,657	-\$44	\$599	\$623	\$648	\$674	\$701	N/A
8. Unrestricted Net Assets (\$000)	\$22,197	\$24,971	\$20,972	\$30,860	\$33,999	\$33,999	\$33,999	\$33,999	\$33,999	\$33,999	N/A
9. Annual Capital Asset Expenditure (\$000)	\$1,328	\$5,740	\$5,613	\$4,371	\$23,006	\$800	\$840	\$882	\$926	\$972	N/A
10. Annual Debt Service Coverage Revenue Basis (x)	0.29	3.73	19.97	2.65	-0.03	0.29	0.31	0.27	0.30	0.39	↑
11. Annual Debt Service Coverage (x)	2.16	1.75	21.73	5.24	-0.08	0.48	0.50	0.45	0.49	0.62	↑
12. Annual Debt Service/Revenue (%)	4.25%	57.26%	4.60%	19.09%	-1319.14%	208.25%	199.35%	224.34%	205.43%	161.80%	↓
13. Average Annual Effective Interest Rate (%)	4.98%	4.78%	4.39%	1.25%	1.14%	4.52%	4.52%	4.56%	4.34%	3.35%	↓
14. Unrestricted Cash & Investments/ Long-Term Debt (%)	413.75%	368.79%	249.59%	21.58%	26.30%	24.68%	23.16%	21.94%	20.84%	19.86%	↑
15. Average Age of Facility (years)	16.91	18.57	20.92	18.34	18.58	18.69	18.80	18.91	19.01	19.10	↓